



BINOVI TECHNOLOGIES CORP.
Suite 1500, 1055 West Georgia Street
Vancouver, British Columbia Canada V6E 4N7
Telephone: 647 289-6640

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general meeting (the “**Meeting**”) of shareholders of **Binovi Technologies Corp.** (the “**Company**”) will be held at Suite 1500 – 1055 West Georgia Street, Vancouver, British Columbia, on Friday, October 28, 2022, at 10 o’clock a.m. (Pacific Time).

Purpose of the Meeting

The Meeting is to be held for the following purposes:

1. to table the consolidated audited financial statements of the Company for financial years ended February 28, 2021 and February 29, 2020, the report of the auditor thereon and the related management’s discussion and analysis;
2. to fix the number of directors at four (4);
3. to elect the Board of Directors of the Company for the ensuing year;
4. to appoint Saturna Group Chartered Professional Accountants LLP, as auditors of the Company for the ensuing year at a remuneration to be fixed by the Directors;
5. to pass by ordinary resolution to ratify, confirm and approve the Company’s new form Share Option Plan, as more particularly set out in the accompanying Information Circular.

The Information Circular accompanies this Notice and contains further details of the matters to be considered at the Meeting.

No other matters are contemplated for presentation to the Meeting, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

The audited consolidated financial statements of the Company for the financial years ended February 28, 2021 and February 29, 2020, the report of the auditor thereon and the related management discussion and analysis will be made available at the Meeting and are available on www.sedar.com.

Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

DATED at Vancouver, British Columbia, September 26, 2022.

BY ORDER OF THE BOARD

“S/Jatinder Dhaliwal”

Jatinder Dhaliwal
Chief Executive Officer